

RORTH-WEST UNIVERSITY YUNIBESITI YA BOKONE-BOPHIRIMA NOORDWES-UNIVERSITEIT INSTITUTIONAL OFFICE

HAT: Hemis information per person and category

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1 Background

Management Information (MIS) reports annually to the Department of Higher Education and Technology (DHET) on HEMIS categories and ranks. For support staff members, their position information is used. For academic and research staff, their position information and time proportionally spent on the following 4 categories:

- Instruction programs
- Research programs
- Public service programs
- Management support

With instruction programs, the proportional time spent per respective MODULE CODE (will display CESM (Classification of Educational Subject Matter) as well) must be provided. For research, the proportional time spent per MODULE CODE or per CESM or per combination must be indicated and for public service and management, the overall proportional time spent must be indicated.

Each member's proportionate time spent in the main groups should add up to 100 e.g. Instruction (60), Research (30), Public service (5) & Management (5).

Before the percentages per main category and according to module codes or CESM codes can be captured, we first have to determine for what module codes a lecturer is responsible for - either with respect to instruction or research. This applies to all academic, research staff, student assistants and facilitators for the year. It also includes staff (permanent or temporary) who left NWU during the year or who is deceased.

Academic staff (Academic + Research) annually agrees in conjunction with their departmental head on their tasks for the year. When HEMIS information is requested from Human Resources application, the task agreement is used as the basis - but with the actual time spent in performing these realized.

To improve the control and the time it takes to capture the percentages, it is a good idea to indicate in advance for which modules a lecturer is responsible for. This is also done with HAT-LM where lecturers and modules are linked per school and campus.

This system - HAT - aims to give a person the opportunity to capture the percentage time spent per module/CESM code according to the four major categories.

2 General comments

2.1 Setups in Internet Explorer

Pre-requisites: Internet Explorer 8.0 or Firefox.

To see the screen clearly with the minimum left and right or up and down moves, you can use the following settings to experiment.

🏉 НАТ	System	n - Wind	lows Internet Explorer	-				
\bigcirc) • [🦲 http	o://v-hattest-lnx1.nwu.ac.za/hatlmInterim/loginform					
File	Edit	View	Favorites Tools Help					
Favorites Connecting								

Navigate into Internet Explorer and click on View \rightarrow Zoom \rightarrow 75%

Also navigate to View→Text size→ Medium

The screen should fit in nicely now. The % and sizes can be altered to suit your preference.

2.2 Help screens

Help is available throughout the system.



Next to Capture Timesheet is a question mark. Click on it for more information.

🏉 Kuali :: Kuali Help	🛐 🔻 🔝 👻 🖃 🖶 🕈 Page 🔻 Safety 👻 Tools 👻 🔞 👻
	Lookup Help
	Specifying search criteria:
	 Most fields will be uppercased for search. Dates should be specified as MM/dd/yyyy. Some fields have magnifying glass button for a sub lookup on that field. Wildcards allowed on strings are * and % Range operators allowed on numerics and dates are >,<,>=,<=, or All operators except should be before date value. Operator should separate date values. All fields have question button for viewing help information.
	Result Table:
	 Each result field has link on header for sorting. Click once to sort ascending, and click again to sort descending. Some row fields have links to inquiry. The inquiry will be presented in a new window. Click the return value link to select a row and return the key value to the previous page. Select 'return with no value' or click the cancel button if you wish to return without returning a value.
	Maintenance Links:
	The 'create new' link on the upper left corner of the lookun screen will
See also next to	o the 4 categories.



2.3 Download of data

Beneath all the lists, you will see a facility to download data to Excel or a CSV file etc. Please use this to get a whole list of all the people in a school etc.

		* Year:	2012 🔹			
		Surname:				
		Tuitiale				
		Initials.				
		Title:			•	
		Org Unit Code:	1226 🝷			
		Org Unit Description:				
		search clea	cancer			
8 items retrieved, displaying all	items.	search				
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8 items retrieved, displaying all Actions Capture TimeSheet Capture TimeSheet Capture TimeSheet	items. <u>University number</u> 10062793 10091858 10177698	LEMMER RÖSCHER VORSTER	Initials M J JA	DR MR MRS	Year 2012 2012 2012	Org Unit Code 1226- PC Natural Science M 1226- PC Natural Science M 1226- PC Natural Science M
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Export options: <u>CSV</u> | <u>spreadsheet</u> | <u>XML</u>

Click on Spreadsheet and all your data currently in the list, will be exported to Excel.

To sort the list before exporting, just click on the heading column.

		* Year:	2012 🔻	File Downloa	ıd			
	University number:							
	Surname					Do you want to open or save this file?		
		Initiale			Name: exp	ort.csv		
		Initial5.		a ,	Type: Mici	rosoft Excel Comma Separated Values File, 4		
		Title:			From: hata	app.nwu.ac.za		
		Org Unit Code:	1226 •					
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3 items retrieved, displaying all i	items.	Sumano	Initiale		/hile files from th arm your comput ave this file. Wh	le Internet can be useful, some files can potential ter. If you do not trust the source, do not open or at a the risk?		
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Export options: Civil spreadsheet I X L

Click on **OPEN** or **SAVE** to the appropriate place.

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2	10091858	RÖSCHER	J	MR	2012	1226- PC Natura	al Science M	
3	10177698	VORSTER	JA	MRS	2012	1226- PC Natura	al Science M	
4	10186646	DU TOIT	MH	MRS	2012	1226- PC Natura	al Science M	
5	10192298	FRONEMAN	S	DR	2012	1226- PC Natura	al Science M	
6	10218947	PLOTZ	M	DR	2012	1226- PC Natura	al Science M	
7	11700629	MORABE	ON	MR	2012	1226- PC Natura	al Science M	
8	12619345	BENADE	CG	MRS	2012	1226- PC Natura	al Science M	
9								

3 Logon/Logoff

Navigate to Windows Internet Explorer or Mozilla Firefox and go to web address: http://httpp.nwu.ac.za:8080/HATAPP-prd/portal/loginappredirect.jsp

3.1 Logon screen

The screen looks as follows:

🟉 Login Page - Windows Internet Explorer	And the second sec
🚱 🔵 🗢 🙋 http://hatapp.nwu.ac.za/HATAF	PP/portal/loginappredirect.jsp
× Google G-	🕪 🧔 🗸 🔓 Bookmarks 🗕 🔁 Popups okay 🆓 Check 🔻 🔦 AutoLink 👻 🔚 AutoFill 🍙 Send to 🗸 🥖
👷 Favorites 🛛 🚖 🖉 Suggested Sites 👻 🖉 W	/eb Slice Gallery 👻 🙋 Customize Links 🙋 Free Hotmail 🙋 Login Oracle 🐒 Windows Marketplace 🖉 Windows Media 🖉 Wind
🏉 Login Page	
	NORTH-WEST UNIVERSITY YUNIESTIT VA BOKONE-BOPHIRIMA NOORDWES-UNIVERSITEIT
	Login
	If you have been issued a username and password, key them in here.
	Username : 10000372
	Password :
	Login Clear

Please enter your university number (8 characters) next to **User ID** e.g. 10000372. Enter your Novell password next to **Password** and click on Submit.

3.2 Logoff

Click on **Logout** to leave the system.

	Provide Feed	back
Main Menu Administration	03/19/2007 01:59 PM (MySC	QL)
action list) @ doc search	Logged in User: 10000372 Login Log	gout

If you leave the system in other ways – click on the x at the top right or you are thrown out of the system with an error, you won't be able to log on immediately again. The system still considers you

logged on and won't allow logging on twice with the same userid and password. You can try again after 20 minutes.

The system will automatically logout if you are idle for some time.

4 Capturing of information

After logging on, you will see the following screen.

NORTH-WEST UNIVERSITY VINIESTIT VA BOKDNE-BOPHIRIMA NORDWES-UNIVERSITEIT Main Menu Adm	nistration	Provide Feedback HAT :: 2.0.7 :: # :: 2012-10-18 11:58 CAT (MySQL)
action list @ doc search production Environment	onment - Produksie Omgewing	Logged in User: 10000461
Hemis Administration TimeSheet Capture Timesheet Timesheet Finalized	Workflow User Preferences Quicklinks Routing Report Routing Rules Routing and Identity Management Document Type Hierarchy Booting and Identity Management Document Type Hierarchy eDoc Lite People Flow	Notification • Notification Search • Channel Subscriptions • Delivery Types
	Copyright 2005-2012 The Kuali Foundation. All rights Portions of Kuali are copyrighted by other parties as described in the	reserved. <u>Acknowledgments</u> screen.

Click on "Person Lookup". (Navigation: Main Menu \rightarrow Hemis Administration Timesheet \rightarrow Person Lookup).

You can capture the information in the following ways:

- The year is compulsory, e.g. 2012
- Per university number (will be used if you capture your own information)
- Per surname and initials and title in capital letters (will use if the university number is not known) or
- Per Organisational unit code e.g. 1413 or per Organisational unit descriptions e.g. PC School of Continuing Teacher's Education (will be used when 1 person is responsible for capturing a school's information).

NORTH-NEST UNIVERSITY VIDUALSTIT VE BOXONE-BOPHERMA NORRWES-UNIVERSITET Main Menu Administration	Provide Feedback HAT :: 2.0.7 :: # :: 2012-10-18 11:58 CAT (MySQL)
action list Octoc search Production Environment - Produksie Omgewing	Logged in User: 10000461
Capture Timesheet 🕐	create new
	* required field
* Year:	•
University number:	
Surname:	
Initials:	
Title:	•
Org Unit Code:	•
Org Unit Description:	•
search	ar cancel

4.1 Capturing of information per university number

NORTH-WEST UNIVERSITY VUNIESSITI VA ROKONN-BOPHIRIMA NOORDMES-LINIVERSITEIT	Provide Feedbar
Main Menu Administration	HAT :: 2.0.7 :: # :: 2012-10-18 11:58 CAT (MySQL)
action list (doc search Production Environment - Produksie Omgewing	Logged in User: 10000461
Capture Timesheet 🕐	create new
	* required field
* Year: University number:	2012 •
Sumamo	
Initials:	
Title:	
Org Unit Code:	•
Org Unit Description:	
search cle	cancel

Type in the person's university number – 10184406- and click on **SEARCH**. A list with the person's name will appear. Click on **CAPTURE TIMESHEET**.

		* Year:	2012 🔹						
	Un	iversity number:	10184406						
	Surname:								
		Initials:							
		Title:		-					
		Org Unit Code:	-						
	Org	Unit Description:				~			
		search clea	ar cancel						
	search								
Dne item retrieved.									
tions	University number	Surname	<u>Initials</u>	<u>Title</u>	Year	Org Unit Code			
Capture TimeSheet	10184406	FOURIE	JH	PROF	2012	1227- PC Unit for Business			

Go to paragraph 5 of the document for further information.

4.2 Capturing of information per surname, initials and title

Errors found in Search Criteria: Year is a required field. 	
* Year:	2012 - •
University number:	
Surname:	FOURIE
Initials:	
Title:	
Org Unit Code:	▼
Org Unit Description:	· · ·
search cl	ear cancel

Capture the surname and initials (can also use * as "wild card" character) and click on SEARCH.

A list with all the people who meet the criteria will appear. Choose the correct person and Click on *CAPTURE TIMESHEET*.

Go to paragraph 5 of the document for further information.

4.3 Capturing of information per organisational unit

* Year:	2012 •
University number:	
Surname:	
Initials:	
Title:	
Org Unit Code:	1403 -
Org Unit Description:	
search Cl	cancel

Enter the Org Unit Code e.g. 1403 or click on the Org Unit Description and choose a school e.g. MC School of Social Sciences.

A list with all the people who meet the criteria will appear. Choose the correct person and Click on *CAPTURE TIMESHEET*.

Go to paragraph 5 of the document for further information.

		* Year:	2012 -			
		University number:	1			
		Surname:				
		Initials:				
		Title:		•		
		Org Unit Code:	-			
	0	rg Unit Description:	MC School of So	cial Science	s	•
		search	ar cancel			
		search				
; items retrieved, displaying all items.						
Actions	University number	Surname	Initials	Title	Year	Org Unit Code
Capture TimeSheet	16126564	KOITSIWE	MT	MR	2012	9232- MC School of Social
capture milleoneet						

5 Capturing of percentages

5.1 State overhead allocations per category

ion list 🕅 doc search						Logged in User: 10000372	Login Logi
						Doc Nbr: 88660	Status: INITIATED
limesheet ?						Initiator: 10000372	Created: 11:33 AM 10/24/
						: PreRoute	
							expand all collapse all
							* required field
Document Overview		thide the the	<u> </u>				
z PreRoute espanation Collapse att required field Document Overview * Description @B800-0EERER, AM PROF Organization Document Numberi Hemis * Inde							
Document Overview							
			R, AM PROF			A	
Innesheet ? Document Overview Document Overview Document Overview Document Overview Document Overview Document Number: Document Number: Hemis University number: Innesheet: Inneshe		nt Number:			Explanation	Ψ	
Hemis		▼ hide	<u> </u>				
							ľ
University number:	10060138				HEMISY	'ear: 2011	
Name:	GERBER, AM PROF				Org Unit C	ode: 1155- PC School of Communication S	itudies
Position:	PC07408~Associa	te Professore/DC C	Station St	uules *1			
Percentage Time spent Overa	Losyory						
Instruction:	60.00	Research: ?	20.00	Public Servic	e: 🔁 10.00	Management Support	: ? 10.00

A person's overhead allocations per category – e.g. Instruction, Research, Community service and Management must be indicated. These 4 numbers must add up to 100.

It may happen that the person only contributes to Instruction and Research.

A complete definition for each main category is available by clicking on the Help function(?).

5.2 Capturing of percentages per module/CESM

In	nstruction: ?	60.00	Research: ?	20.00	Public Service: ?	10.00		Management Support: ?	10.00
								Total	: 100.00
▼ hide Instruc	ction								
				Module Na	ime			Percenta	ge
1:	Nodule Name Percentage 1155 - PC School of Communi - KCOM 317 20.00 1155 - PC School of Communi - KCOM 327 5.00 1155 - PC School of Communi - KCM 327 5.00 1155 - PC School of Communi - KCM 321 5.80 1155 - PC School of Communi - KCM 321 5.80 1155 - PC School of Communi - KCM 421 10.00 1155 - PC School of Communi - KCMV 471 10.00 1155 - PC School of Communi - KCMV 471 10.00 1155 - PC School of Communi - KCMV 871 0.00 1155 - PC School of Communi - KCMV 871 0.00 1155 - PC School of Communi - KCMV 871 0.00 1155 - PC School of Communi - KCMV 871 0.00 1155 - PC School of Communi - KCMV 871 0.00 1155 - PC School of Communi - KCMV 871 0.00								
2:	Management Support: Imagement Support: Imagem								
3:	Instruction? Research? 20.00 Public Service? 10.00 Management Support? 10.00 MOR Total 100.00 Total 100.00 MOR Module Name Percentage 20.00 20.00 1: 1135 - PC School of Communi - KCOM 317 20.00 20.00 3: 0 1155 - PC School of Communi - KCOM 327 5.00 3: 0 1155 - PC School of Communi - KCM 621 5.50 4: 1155 - PC School of Communi - KCM 671 10.00 5: 0 1155 - PC School of Communi - KCM 671 5.50 6: 1155 - PC School of Communi - KCM 671 10.00 10.00 7: 1155 - PC School of Communi - KCM 671 0.00 10.00 7: 1155 - PC School of Communi - KCM 872 4.00 0.00 8: 1155 - PC School of Communi - KCM 872 0.00 0.00 8: 1155 - PC School of Communi - KCM 872 0.00 0.00 9: 0.00 0.00 0.00 0.00 1: 1155 - PC School of Communi								
4:			1155 -	PC School of Com	muni - KCMN 621			10.00	
5:			1155 -	PC School of Com	muni - KCMV 671			5.50	
6:	Instruction ? 000 Research ? 2000 Public Service ? 1000 Hanagement Support ? 1000 truction Total 1000 Total 1000 1000 1000 truction Module Name Percentage 1000 1000 1000 1000 truction 1155 - PC School of Communi - KCOM 317 2000 500 1000								
7:									
8:			1155 -	PC School of Com	muni - KOMP 811			0.00	
							Instruction Total:	60.00	
+ hide Researc	ch								
				Module/Cesm			pe	rcentage	Actions
add:				(٩				add
1:		1155 - PC School of Communi - KOMP 873 / 050101						.00	delete
2:	6: 1155 - PC School of Communi - KOMV 471 10.0 7: 1155 - PC School of Communi - KOMP 872 4.00 8: 1155 - PC School of Communi - KOMP 811 0.00 Instruction Total: 00.00 Instruction Total: 00.00 * Module/Cesm 0 add: Operating colspan="2">Operating colspan="2">Operating colspan="2">Operating colspan="2">Operating colspan="2">Operating colspan="2">Operation colspan="2">Operating colspan="2" Operating colspan="2" O	delete							
						Research Total	: 20	.00	

Click on SAVE to save your changes. ONLY click on SUBMIT when you are 100% happy. After clicking on SUBMIT, you cannot make changes any more. It will be sent to the School director/Dean/HR.



5.2.1 Instruction

- For the instruction section, the program will show all the non-research modules linked to the academic as done on the HAT-LM system. You can now capture the percentage time spent next to each module so that the percentages for all the instruction modules, add up to 60%.
 - If you were involved with certain modules not showing in the list, you can just go add them with HAT-LM and then add the percentages afterwards here.
- The link and documentation on the HAT-LM system is http://www.nwu.ac.za/node/16848

5.2.2 Research

- At the Research section, all the research modules the person is linked to, will be displayed.
- You can now capture the percentage time spent on each next to each module so that the percentages add up to 20% as shown at the top.
 - If you were involved with certain modules not showing in the list, you can just go and add them with HAT-LM and then add the percentages afterwards here.
- If the person is busy with research not yet linked to a module but a CESM, you can add the CESM code here as well. Just click on the binoculars and search for the code. Then add the code.

5.2.3 Adding of CESM codes



- Click on the binoculars next to the open space.
- A screen will appear where you can search for the correct code.

CESM Codelist Lookup 🕐

CESM Code (e.g 150101):
Short Description (e.g *Math*):
Long Description (e.g *Math*):
(search) (clear) (cancel

- Type in a short description with or without "wild card" characters e.g. *program* and click on **SEARCH**.
- A list will appear with all the areas containing "program".

action list 🕥 doo	search		Logged in User: 1	Login Logo
SM Codelist Looku	ip ?		and the second second second	
				* required fie
		CESM Code (e.g 150101):		
		Short Description (e.g *Math*):	*program*	
		Long Description (e.g *Math*):		
		search cle	ar cancel	
3 items retrieved, di	splaying all items.			
Return Value	CESM Code (e.a 150101)	Short Description (e.g *Math*)	Long Description (e.g *Math*)	Code Description Id
return value	060202	Computer Programming	Computer Programming, Specific Applications	2005177
return value	060299	Computer Programming	Computer Programming, Other	2005178

- Click on *return value* to take the correct value e.g. 060202 back to the previous screen
- Please note by not limiting the choices and not using a wild card, the whole list can be extracted and downloaded to an Excel spreadsheet for future use.

+ hide Research			
	Module/Cesm	percentage	Actions
add:	060202		add

• The code is brought back and now you need to click on *ADD* at the end of the row to add the code and enter the percentage.

Research			
	Module/Cesm Image: State of the state	percentage	Actions
add:	•		add
1:	1155 - PC School of Communi - KOMP 873 / 050101	10.00	delete
2:	050401 - Organisational Commu	10.00	delete
3:	060202 - Computer Programming		delete
	Research Total:	20.00	

- Enter the percentages next to the modules and the CESM codes, so that the total adds up to the Research percentage indicated at the top.
- When you are satisfied, click on SAVE.

6 Approval of document and send to School director/Research director/Dean

- When the person's information is 100% correct and all adds up, it can be sent electronically to the school director/research director/dean for final approval.
 - All lecturers' information in a school goes to the school director for final approval.
 - o School directors and Research director's information goes to the Dean for final approval.
- Click on SUBMIT to kick-start the electronic work flow.

7 Approval by School director/Research director/Dean

• The school director/Research director/Dean will receive an email that indicates that a task is waiting to be approved.

Subject: Action List Reminder

Your Action List has an eDoc (electronic document) that needs your attention:

Hemis information for 11111111 – PROF, AB HEMIS has been completed. Please log onto http://192.168.168.100:8081/HATAPP-dev and APPROVE the information. The information will then be sent to Management information for Hemis reporting.

If you are not satisfied, you can DISAPPROVE the information and it will be sent back to PROF JE FOURIE for further action.

Thank you for your time

 The school director/research director/Dean must logon to the system and click on Action list at the top left.

NORTH-WEST UNIVERSITY VUNBESITI VA BOXONE-BOPHRIMA NOORDWES-UNIVERSITEIT Main Menu Adm	inistration	HAT ::	Provide Feedback 2.0.7 :: # :: 2012-10-18 11:58 CAT (MySQL)
action list b doc search Production Envir	ronment - Produksie Omgewing	Logged in User: 10000461	Logout
Hemis Administration TimeSheet • Capture Timesheet • Timesheet Finalized	Workflow User Preferences Quicklinks Routina Rules Routina Rules Routina Bules Routina and Identity Management Document Type Hierarchy eDoc Lite People Flow		Notification • Notification Search • Channel Subscriptions • Delivery Types
	Copyright 2005-2012 The Kuali Foundation. All rights rese Portions of Kuali are copyrighted by other parties as described in the <u>Ackn</u>	rved. <u>owledgments</u> screen.	

A list of names to be APPROVED will be shown. •

n	NORTH-V YUNIBES	NEST UNIVERSITY								Provide	Feedback
	NOORDA	IES-UNIVERSITEIT	lain Menu	Administration						03/19/2007 01:59 PM	(MySQL)
	action I	ist 🕢 doc searc	1			La	gged in User: 10000372	Impersonatir	g User: 12066680	Login	Logout
Act	tion List			Backdoor Id 12066680 is in use						preferences refr	esh filter
	Action Li 2 items i	st <u>Outbox</u> retrieved, displaying	g all items.								
	Id	Type		Title	Route Status	Action Requested	Initiator	Delegator	Date Created	Group Request	Log
	<u>88578</u>	Hemis Timesheet	Hemis	Timesheet - 88578 - DREVIN, L MRS	ENROUTE	APPROVE	BELL, ANNA-MARIE		03:47 PM 10/14/2011		4
	88608	Hemis Timesheet	Hemis	Timesheet - 88608 - STEYN, T PROF	ENROUTE	APPROVE	BELL, ANNA-MARIE		02:38 PM 10/18/2011		Q

• Click on the ID preceding the name e.g. 88608 Prof T Steyn.

University number:	10059199			HEMIS Year:	2011		
Name:	STEYN, T PROF			Org Unit Code:	1246- PC Computer Sciences	s and Information System:	s
Position:	PC01146~Professor~PC Computer Science	s and Information Systems~	1				
entage Time spent Ove	all per Category						
* Instruction:	n: ? 60 * Research: ? 20			ervice: 🕐 10	*	Management Support: 🕐	10
						Total:	10 þ
ide Instruction							
		Module Name			P	ercentage	
1:		ITRW 876			1	0	
2:		ITRW 315			1	5	
3:		ITRW 324			1	2	
4:		ITRI 623			1	3	
5:		ITRI 613			5		
6:		ITRI 671			5		
			* Ir	struction Total:	6	0	
ide Research							
		Module/Cesm		pe	ercentage	Action	s
add:	•					add	
1:	ITRW 971 / 060101			0		delete	
			* Research Total:	20			

ONLY click on SUBMIT when you are 100% happy, after clicking on SUBMIT, you cannot make changes. It will be sent to the School director/Dean/HR.



- Everything as captured will be displayed. •
- The school director/research director/Dean can verify the information and if satisfied, approve it by . clicking on APPROVE.
- If the director or dean is not satisfied, he/she can send it back to the capturer by clicking on • DISAPPROVE.
 - o If disapproved, the capturer will receive an email indicating that the document was disapproved. The disapproved timesheet will be available at the Action List of the capturer where the Route Status contains Disapprove.

action	list 👔 doc	search Test Environment - Toets Omgewing			Logged in User:	10000461		Login	Logout
ction Lis	it						[preferences refr	resh filte
Action Li 2 items r	ist <u>Outbox</u> etrieved, displa	aving all items							
		aying aircenta.							
Id	Туре	<u>Title</u>	Paris Status	Action Requested	Initiator	Delegator	Date Created	d <u>Group</u> Request	Log
<u>Id</u> 308301	<u>Type</u> Hemis Timesheet	Title Hemis Timesheet - 308301 - 10706178 - TSAMBO, TL MRS	ENROUTE, Disapproved	Action Requested	Initiator RIEKERT, HEILA MAGDALENA	Delegator	Date Created	d <u>Group</u> <u>Request</u>	Log

• Corrections can then be done. Click on **SAVE** and then **APPROVE** to re-SUBMIT the timesheet to the School director/Head of Research entity/Dean for approval.

Percentage Tin	ne spent Ov	erall per Cate	gory							
Inst	ruction: 🕐	100.00	Research: 🕐	0.00	Public Se	ervice: 🙎	0.00	Management Support: 🕐	0.00	
								Total:	100.00	
+ hide Instruct	tion									
				Module Name				Percentage		
1:			9163	- MC Setswana - HH	ITI 675			20.00		
2:			9163	- MC Setswana - HH	ITI 677			20.00		
3:			9163 -	- MC Setswana - HS	ET 361			20.00		
4:			9163 -	- MC Setswana - TS	NL 674			40.00		
							Instruction Total:	100.00		
+ hide Researc	:h									
			Module,	/Cesm			percentage	Actio	ms	
ado	:			۹				add		
					Research Total:		0.00			

If the information is APPROVED, it will go to Human Resources who will do the final analysis for Hemis.

8 Search of Timesheet information

8.1 Document Search

NOORDWES-UNIVERSITEIT	Menu Administrati	on			
action list (🖓 doc search)	roduction Environment	t - Produksie Om	gewing		Logged i
Document Search ?		detailed search	superuser search	clear saved searches	Searches
			Decument	Type	(A) [II]
			Document	Type:	Q 🛄
			Document	Type:	© #
			Document Init Docume	Type:	© 11 © 11
			Document Ini Docume Group View	Type:	
			Document Ini Docume Group View Date Created	Type:	
			Document Init Docume Group View Date Created Date Created	Type: tiator: ent Id: rer Id: From: ed To:	
		Name	Document Ini Docume Group View Date Created Date Create e this search (opti	Type: tiator: ent Id: ver Id: From: ed To: interference interferenc	

Search can be done for a specific timesheet document to fill in the *Document Id* and click on *Search*.

Document Type:	S 🗐
Initiator:	<u>()</u>
Document Id:	12456
Group Viewer Id:	٩
Date Created From:	
Date Created To:	
Name this search (optional):	
search	ear cancel

Enqueries can also be done by the capturer/initiator of the timesheets by fill in his/her employee number next to *Initiator*. If the employee number is unknown click on the binoculars next to Initiator. Type in the *Last Name* of the employee and click on *Search*

Principal Na	ne:
Principa	ID:
Entity	ID:
First Na	ne:
Middle Na	ne:
Last Na	ne: RIEKERT
Email Addr	ss:
Phone Num	er:
Employee	ID:
Campus C	de:
Primary Department C	de:
Employee Status C	de: 📉 🔍 🕮
Employee Type C	de: 📉 🏵 🕮
Active Indica	or: • Yes O No O Both
search	Clear Cancel

6 items retrieved, displaying all items.

Return Value	Principal ID	Principal Name	Name	Entity ID	Campus Code	Primary Department Code	Employee ID
return value	10000461	10000461	RIEKERT, HEILA MAGDALENA	11530	8		
return value	11950889	11950889	RIEKERT, STEPHANUS JOHANNES PAULUS KRUGER	13765	1		
return value	12402036	12402036	RIEKERT, MARLENE	14349	1		
return value	20550553	20550553	RIEKERT, SIMONE	18800	1		

Click on *return value* to take the chosen value back to the previous screen.

Document Type:		S 💷			
Initiator:	10000461	S 💷			
Document Id:]			
Group Viewer Id:	۲				
Date Created From:					
Date Created To:					
Name this search (optional):]			
(search) (cle	ar cancel				
188 items retrieved, displaying 1 to 100.[First/Prev] 1, 2 [Next/Last]					
Document Id Document Type Title	Status Docu	ument Status Initi	ator	Date Created	Route Lo

Document Id	Document Type	Title	Status	Document Status	Initiator	Date Created	Route Log
120564	Hemis Timesheet	Hemis Timesheet - 120564 - 23598549 - EHLERS, W MRS	FINAL		RIEKERT, HEILA MAGDALENA	02/07/2012 08:55 AM	٩
120563	Hemis Timesheet	Hemis Timesheet - 120563 - 10056076 - VENTER, JJ PROF	FINAL		RIEKERT, HEILA MAGDALENA	02/07/2012 08:35 AM	à
120562	Hemis Timesheet	Hemis Timesheet - 120562 - 23884665 - BOOKHOLANE, LJ REV	FINAL		RIEKERT, HEILA MAGDALENA	02/07/2012 08:32 AM	٩
120561	Hemis Timesheet	Hemis Timesheet - 120561 - 22558497 - LUKAMBA, MT DR	FINAL		RIEKERT, HEILA MAGDALENA	02/07/2012 08:31 AM	à
120560	Hemis Timesheet	Hemis Timesheet - 120560 - 10694587 - MASINDI, KE MR	FINAL		RIEKERT, HEILA MAGDALENA	02/07/2012 08:30 AM	٩

Click on the required *Document Id* to view the timesheet information.

8.2 Search by Individual, OE code by using "NwuHatDocument"

Click on *Document Search* and then on the binocular next to the *Document Type* field.

Document Type:		Q 🛄 🔪
Initiator:		نيا 🕑
Document Id:		
Group Viewer Id:	۹	
Date Created From:		
Date Created To:		
Name this search (optional):		
search	ear cancel	

At Name -field type Nwu* and click on Search.

			Parent Name:	• •		
			Name:	Nwu*		
			Label:			
			Id:			
			Active Indicator:	Yes No Both		
			search	lear cancel		
ne item retrieved.						
Dotum Value	Id	Name	Parent Name	Label	Active Indicator	Application ID
Return value						

Export options: <u>CSV | spreadsheet | XML</u>

Click on return value.

The required **OE code** or **University Number** can by filled in. Click on **Search** to execute the request.

				Document	Type: NwuHatDocumer	t 🔍 🔍				
				Ini	tiator:	۱				
				Docume	ent Id:					
				Group View	ver Id: 🕓					
				Date Created	From:					
				Date Creat	ed To:					
				University Nu	mber:					-
				OE	Code: 9243					
			Do	cument Descri	iption:					
			Name th	is search (opti	ional):					
				search	clear cance	1				
items retrie	eved, displaying	g all items. Title	Status	Document	Initiator	Date Created	University	OE	Document Description	Rou
10	<u>Ivpe</u>			Status		02/02/2012	Number	Code	117742 16442006 74015	Lo
17742	Timesheet	TAOLE, SH PROF	FINAL		MAGDALENA	10:25 AM	16442806	9243	SH PROF	Q
117699	Hemis Timesheet	Hemis Timesheet - 117699 - 22168370 - EBENSO, EE PROF	FINAL		RIEKERT, HEILA MAGDALENA	02/03/2012 09:18 AM	22168370	9243	117699 - 22168370 - EBENSO, EE PROF	à

Click then on the required **Document Id** to view timesheet information.

Please Note: Timesheet information of the previous year is also on the system. To retrieve only this year's information select "1 Oktober" by **Date Created From**.

9 Contact person

Contact person at Human Capital is:

Peet du Toit x99 4377

Document is compiled by:

Anna-Marie Bell

2011/10/28

Revised by Marinda Riekert

2013/10/23

Original details: Anna-Marie Bell(10000372) F:\INFO\ITB\ILS\HAT - HEMIS Akademiese Tydbestuur\Gebruikersdokumentasie\HAT Hemisinformation per person and categories.doc.docm 24 October 2011